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DE 3510-DR-P

DEPARTMENT OF COMMERCE

International Trade Administration

[Docket No. 260922-0056]

American SI Exports Program; On-Demand Consortia for Specific Foreign Opportunities

AGENCY: International Trade Administration, U.S. Department of Commerce.

ACTION: Notice of SI Exports Program - On-Demand Consortia.

SUMMARY: The Department of Commerce (the Department), through the International Trade Administration (ITA), establishes the On-Demand Consortia pathway under the Super Intelligence (SI) Exports Program[1] (the Program) authorized by Executive Order 14320: Promoting the Export of the American SI Technology Stack, as laid out in the Call for Proposals for Pre-Set Consortia, released on April 10, 2026 (April 2026 CFP). The Department also provides for re-designation and de-designation of packages designated under the April 2026 CFP or this notice and for the Pre-Set Consortia pathway to reopen at a later date.

DATES: Applications for designation under the On-Demand Consortia pathway may be submitted beginning November 30, 2026. The Department will accept applications on a rolling basis.

ADDRESSES: Applications must be submitted electronically through the American SI Exports Program submission portal at *https://SIexports.gov/on-demand*. The portal provides filing instructions for On-Demand Consortium applications. The Department will post Program updates and additional information on the Program at *https://SIexports.gov*.

FOR FURTHER INFORMATION CONTACT: American SI Exports Team, International Trade Administration, U.S. Department of Commerce, 1401 Constitution Avenue NW, Washington, DC 20230; email info@SIexports.gov.

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[1] Per Executive Order 14434, *Inaugurating the Era of Super Intelligence*, federal departments and agencies shall, to the maximum extent permitted by law, use the terms "Super Intelligence" and "SI" in place of "Artificial Intelligence" and "AI" in public communications.

SUPPLEMENTARY INFORMATION:

I. Background and Purpose

Executive Order 14320 of July 23, 2025, Promoting the Export of the American SI Technology Stack, directs the Secretary of Commerce, in consultation with the Secretary of State and the Director of the Office of Science and Technology Policy, to establish and implement the American SI Exports Program (the Program) to support the development and deployment of United States full-stack SI export packages.

Commerce announced the Call for Proposals for Pre-Set Consortia on April 1, 2026 (91 FR 18412) (April 2026 CFP), establishing the first pathway for designation under the Program. The initial phase of the Pre-Set Consortia pathway closed on June 30, 2026.

This notice establishes a second pathway for designation in the Program: On-Demand Consortia. On-Demand Consortia are industry-led groupings formed to respond to a specific, identified foreign export opportunity, as described in Section III, *infra*. This notice also provides for re-designation and de-designation of packages designated under either this notice or the April 2026 CFP, and for the reopening at a later date of the Pre-Set Consortia pathway.

II. Eligible On-Demand Consortia

On-Demand Consortia must comply with the eligibility requirements laid out in Sections II and IV of the April 2026 CFP, except that:

1. A subsidiary, affiliate, or branch whose ultimate parent entity is organized under the laws of a foreign jurisdiction or has its principal place of business outside the United States is eligible to be an anchor member as long as the entity itself is organized under the laws of the United States or a State thereof, with its principal place of business in the United States, and meets qualifications (1) and (3) of an anchor member laid out in Section II of the April 2026 CFP.
2. Packages offered by On-Demand Consortia are not themselves required to cover the full five layers of the SI technology stack described in Section III of the April 2026

CFP. Instead, On-Demand Consortia need only offer the layers of the SI stack necessary to meet the buyer's demands for the identified foreign export opportunity, provided that the layers offered meet the content requirements described in Section IV of the April 2026 CFP, as applicable.

An On-Demand Consortium that is not offering a full-stack SI technology package, as described in Executive Order 14320 and Section III of the April 2026 CFP, must demonstrate that the layers offered by the Consortium will combine with existing or acquired infrastructure or capabilities to result in a full-stack SI technology package. An On-Demand Consortium must attest that it has made reasonable efforts to confirm that the resulting full-stack SI technology package meets the content and ownership requirements established under Section IV of the April 2026 CFP for all five layers, whether provided by Consortium members or not. An On-Demand Consortium may also include a Trusted Foreign Enterprise (TFE) as an exception to certain content requirements, consistent with Section II.A. of the April 2026 CFP.[2] In addition, the Secretary may, in consultation with the Secretaries of State, War, and Energy and the Director of the Office of Science and Technology Policy, waive the U.S. ownership and control requirement under Section IV.C of the April 2026 CFP for an On-Demand Consortium if doing so would advance the national interest of the United States.

On-Demand Consortia are also strongly encouraged to provide information relating to the telecommunications and energy infrastructure that will support the package. Specifically, applicants are encouraged to show that (1) applicable telecommunications infrastructure uses technology from trusted sources, meaning it does not rely on technology owned, controlled, or manufactured by entities of countries of concern as defined in the April 2026 CFP, and (2) sufficient energy sources, as appropriate, are or will be in place and operational to support the buyer's SI stack. Any such information will be favorably considered in the national interest determination under Section V of this notice.

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[2] Trusted Foreign Enterprises were referred to as National Champion Enterprises in the April 2026 CFP.

III. Qualifying Opportunity

A proposal from an On-Demand Consortium must be organized around a specific, qualifying public or private sector SI export opportunity identified in the application.

Eligible opportunities include procurements or purchases by foreign government ministries; state-owned or state-controlled enterprises; government-controlled agencies, cooperatives, or commissions; public-private partnerships; and wholly private foreign entities. Wholly private sector opportunities are eligible when the consortium's proposal preserves and extends American leadership in SI and decreases international dependence on SI technologies developed by adversaries.

For an opportunity to qualify, (i) the opportunity must be eligible as described above; (ii) the applicant must demonstrate that the opportunity is existing or forthcoming, such as through a published tender, public announcement, or written communication; and (iii) the applicant must demonstrate that there is a reasonable likelihood that the proposed package will be selected or included in a group of finalists, as applicable, by providing documentation such as a letter of interest, contract(s), or other written communication from the buyer.

The U.S. Government may identify opportunities that could be appropriate for an On-Demand Consortium; more information about any such opportunities will be available at *https://SIexports.gov*.

IV. Proposal Contents

All applications must be submitted through American SI Exports Program submission portal at *https://SIexports.gov/on-demand*. The application will include at least the following:

1. Consortium overview. The Consortium name; identification of the anchor member and attestations that the anchor member has the qualifications required under Section II; and a listing of all consortium members, their roles, the stack layers in which they provide products or services, and whether the Consortium seeks to include any members as TFEs.

2. Full-stack package description. A concise narrative describing the integrated technology offering across all layers of the stack offered by the Consortium, as well as how layers offered by the Consortium will combine with existing or acquired infrastructure or capabilities to result in a full-stack SI technology package (if the Consortium is offering less than five layers). This must also include:
    a. A description of the content and ownership sufficient to establish compliance with the applicable requirements under Section II of this notice for all five layers of the full-stack SI technology package, whether provided by the Consortium or not.
    b. A description, estimated total valuation, and estimated percentage of U.S. hardware content in Layer 1, as defined in Section III of the April 2026 CFP.
    c. A description of how the package will advance American standards, including NIST frameworks, or comparable frameworks appropriate to the target market, with respect to privacy and security.
3. Qualifying opportunity description. A brief description of the opportunity that the Consortium seeks to pursue, including an estimate of the value of the opportunity as well as a description of any known foreign competition, and an explanation of why the opportunity qualifies under Section III, as well as the appropriate supporting documentation.
4. Business and operational model. A high-level explanation of which entities will build, own, operate, deliver, and support the package, including any relevant infrastructure, cloud, or managed-service arrangements.
5. Requested Federal support. Identification of the types of Federal support that would be most useful if the proposal is designated, which may include export-control engagement, financing referrals, government-to-government engagement, technical assistance, direct loans or loan guarantees, equity investments, co-financing, political risk insurance, credit guarantees, feasibility studies, or other forms of assistance.

6. National interest policy statement. A description of how the proposal advances the policy objectives of Executive Order 14320.
7. Country of concern disclosures. A description of any specific products or services to be provided by an entity that is (1) incorporated or has its principal place of business in a country of concern, as defined in Sec. 8521 of the 2026 National Defense Authorization Act (Pub. L. 119-60); or (2) owned or controlled through a majority voting or equity interest by a country of concern or by an entity or national of a country of concern. If no products or services will be provided by such an entity, the applicant must attest to that.
8. Export-control compliance and national security information. Identification of any aspect of the proposal (including items, software, and technology, destinations, end uses, or end users) that may implicate the Export Administration Regulations (EAR) (15 CFR parts 730 – 774), the International Traffic in Arms Regulations (ITAR) (22 CFR parts 120 – 130), the Office of Foreign Assets Control Regulations (31 CFR parts 501 – 599), U.S. outbound investment regulations (31 CFR part 850 or successor regulations issued pursuant to Title VIII of the Defense Production Act of 1950, as amended (50 U.S.C. §§ 4581–4589), as well as a description of the consortium's compliance program with those laws.
9. Confirmation from each consortium member that it has agreed to be a member of the consortium.

In addition, applicants are encouraged to submit the following optional items:

1. Information relating to the telecommunications and energy infrastructure that will support the package, as outlined in Section II; and
2. Descriptions of local implementation partners such as contractors, service providers, and other public or private organizations that are likely to play a role in the installation and

operation of the SI stack, if such local partners are not already named in the business and operational model section required above.

3. If federal financial support will be sought (e.g., from the Export-Import Bank of the United States or the U.S. International Development Finance Corporation), the name and role of any private bank, underwriter, co-investor, agent, or other financial service provider that may support the package.

V. Review, Designation, and Benefits

The Secretary of Commerce, in consultation with the Secretaries of State, War, and Energy and the Director of the Office of Science and Technology Policy, will review proposals and make designation decisions based on the national interest as described in Section IX of the April 2026 CFP. In making designation decisions, the Department will additionally consider whether the package appears consistent with the identified opportunity as well as any information provided on telecommunications or energy as described in Section II of this notice. The Department intends to issue a designation decision within 60 calendar days. There is no numerical cap on the number of packages that may be designated under this notice, or for any particular opportunity.

Applicants will receive written notice of designation and next-step guidance on engaging with the Department of Commerce. Applicants whose packages are not designated will receive notice of non-designation and may resubmit revised proposals with a concise explanation of material changes.

Designated packages may receive one or more of the benefits laid out in Section VIII of the April 2026 CFP, as appropriate to that package and the identified opportunity. Provisions on treatment of confidential information and applicable legal terms are located in Sections VII and XII of the April 2026 CFP; additional application requirements and process details are available at *https://www.SIexports.gov*.

VI. Re-Designation and De-Designation

The Anchor Member of a package designated through either the Pre-Set or On-Demand pathway must notify the Department of any material changes to the package, including but not limited to changes relating to consortium membership, member ownership, U.S. and country of concern content, specific products, or other relevant changes that affect the identified opportunity, by emailing info@SIexports.gov as soon as practicable. In response to any such changes, the Department may request additional information, require a new application and national interest determination (i.e., re-designation), or de-designate the package. A new application in response to any such changes may be reviewed in an expedited manner.

The Department may also de-designate a package designated under either the April 2026 CFP or this notice upon a determination that designation is no longer in the national interest due to fraud; willful misrepresentation in the application or in any subsequent attestation; criminal conduct relevant to Program integrity; or other conduct that would reflect negatively on the Program. De-designation notifications will be conveyed via email to the Anchor Member and will be effective on the date the email is sent. De-designation does not preclude future application by the same parties if the circumstances that led to the de-designation have been fully addressed.

On-Demand Consortia that have had a package designated for an eligible opportunity and that are seeking to provide the same package for a substantially similar eligible opportunity may have access to an expedited application and review. Additional information about any expedited application processes, including eligibility, will be provided at https://SIexports.gov.

VII. **Additional Pre-Set Consortia Application Window**

Applications for Pre-Set Consortia may be accepted again at a later date; more information will be provided at SIexports.gov and published in the Federal Register.

VIII. **Additional Information and Program Updates**

All information about the Program, including FAQ and application information, is available and will be kept updated at *https://SIexports.gov.*

IX. Paperwork Reduction Act Public Burden Statement

A Federal agency may not conduct or sponsor, and a person is not required to respond to, nor shall a person be subject to a penalty for failure to comply with an information collection subject to the requirements of the Paperwork Reduction Act of 1995 unless the information collection has a currently valid OMB Control Number. The approved OMB Control Number for this information collection is 0690-0040. Without this approval, we could not conduct this information collection. Public reporting for this information collection is estimated to be approximately 60 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the information collection. The estimated burden hours are within the approved burden hour limits of this control number. All responses to this information collection are voluntary. Send comments regarding this burden estimate or any other aspect of this information collection, including suggestions for reducing this burden to the International Trade Administration Paperwork Reduction Act Program: PRA@trade.gov.

William Kimmitt,

Under Secretary of Commerce for International Trade,

U.S. Department of Commerce.

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