This document is scheduled to be published in the Federal Register on 2026-11-20 and available online at **https://www.federalregister.gov/d/2026-23662**, and on **https://govinfo.gov**

8011-01-P

SECURITIES AND EXCHANGE COMMISSION

[OMB Control No. 3235-0807]

Agency Information Collection Activities; Submission for OMB Review; Comment Request; Extension: Securities Act Rule 192

Upon Written Request, Copies Available From: Securities and Exchange Commission, Office of FOIA Services, 100 F Street NE, Washington, DC 20549-2736

Notice is hereby given that, pursuant to the Paperwork Reduction Act of 1995 (44 U.S.C. 3501 et seq.), the Securities and Exchange Commission ("Commission") has submitted to the Office of Management and Budget this request for extension of the previously approved collection of information discussed below.

Rule 192 (17 CFR 230.192) prohibits, for a specified period of time and subject to certain exceptions, a securitization participant (i.e., an underwriter, placement agent, initial purchaser, or sponsor, each as defined by the rule) of an asset-backed security (including a synthetic asset-backed security and a hybrid cash and synthetic asset-backed security), or certain affiliates or subsidiaries of any such entity, from engaging in any transaction that would involve or result in certain material conflicts of interest between such entity and an investor in the relevant asset-backed security. Rule 192 provides certain exceptions to the prohibition, subject to certain conditions. One of these conditions is that the securitization participant establish, and implement, maintain, and enforce, an internal compliance program that is reasonably designed to ensure the securitization participant's compliance with the conditions of the relevant exception, including reasonably designed written policies and procedures. This requirement is intended to help prevent evasion of Rule 192's general prohibition on conflicts of interest. The information required by Rule 192 is mandatory and is not made publicly available. We estimate that there are approximately 1,277 responses to Rule 192 annually. We estimate that respondents incur 24.75 burden hours per Rule 192 response, for a total annual reporting burden of 31,606 hours (24.75

burden hours per response x 1,277 responses). We estimate that respondents incur $4,950 cost burden per Rule 192 response, for a total annual cost burden of $6,321,150 ($4,950 cost burden per response x 1,277 responses).

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB Control Number.

The public may view and comment on this information collection request at: https://www.reginfo.gov/public/do/PRAViewICR?ref_nbr=202608-3235-017 or send an email comment to MBX.OMB.OIRA.SEC_desk_officer@omb.eop.gov within 30 days of the day after publication of this notice by **[INSERT DATE 31 DAYS AFTER DATE OF PUBLICATION IN THE FEDERAL REGISTER]**.

Dated: November 17, 2026.

Vanessa A. Countryman,

Secretary.

[FR Doc. 2026-23662 Filed: 11/19/2026 8:45 am; Publication Date: 11/20/2026]