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8011-01-P

**SECURITIES AND EXCHANGE COMMISSION**

**[OMB Control No. 3235-0518]**

**Agency Information Collection Activities; Submission for OMB Review; Comment Request; Extension: Form CB - Tender Offer/Rights Offering Notification Form**

*Upon Written Request, Copies Available From*: Securities and Exchange Commission, Office of FOIA Services, 100 F Street NE, Washington, DC 20549-2736

Notice is hereby given that, pursuant to the Paperwork Reduction Act of 1995 (44 U.S.C. 3501 et seq.), the Securities and Exchange Commission ("Commission") has submitted to the Office of Management and Budget this request for extension of the previously approved collection of information discussed below.

An entity conducting an exempt cross-border business combination or rights offering is required to file a Form CB (17 CFR 249.480) to the extent the party would have had a filing obligation if the transaction were not eligible for the exemption. Form CB is intended to help the Commission determine whether a transaction meets the eligibility requirements of the exemptive rules. Form CB also helps to ensure that information about the transaction is publicly available in order to help security holders make informed investment decisions. The information required by Form CB is mandatory, and Form CB filings are publicly available on the Commission's Electronic Data Gathering, Analysis, and Retrieval ("EDGAR") system. We estimate that approximately 49 respondents make one Form CB filing per year, for a total of approximately 49 responses annually. We estimate that respondents incur approximately 0.12 burden hours per Form CB filing, for a total annual reporting burden of 6 hours (0.12 hours per response x 49 responses). We estimate that respondents incur $225 cost burden per Form CB filing, for a total annual cost burden of $11,025 ($225 cost per response x 49 responses).

An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB Control Number.

The public may view and comment on this information collection request at: https://www.reginfo.gov/public/do/PRAViewICR?ref_nbr=202608-3235-016 or send an email comment to MBX.OMB.OIRA.SEC_desk_officer@omb.eop.gov within 30 days of the day after publication of this notice by **[INSERT DATE 31 DAYS AFTER DATE OF PUBLICATION IN THE *FEDERAL REGISTER*]**.

Dated: November 12, 2026.

**Sherry R. Haywood,**

*Assistant Secretary.*

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