



SECURITIES AND EXCHANGE COMMISSION

Sunshine Act Meetings

TIME AND DATE: Notice is hereby given, pursuant to the provisions of the Government in the Sunshine Act, Public Law 94-409, that the Securities and Exchange Commission will hold the SEC-NASAA-Georgia Secretary of State Joint Investor Roundtables on Wednesday and Thursday, March 27, and 28, 2024. The events will begin at 10 a.m. (ET) and will be open to the public.

PLACE: The meeting will be conducted in-person at:

Wednesday, March 27, 2024

University of North Georgia

Mike Cottrell College of Business

265 S. Chestatee St.

Dahlonega, GA 30597

10 a.m. to 4:30 p.m. (EST)

and

Thursday, March 28, 2024

Dalton State College

Wright School of Business

650 College Dr.

Dalton, GA 30720

10 a.m. to 4:30 p.m. (EST)

and by remote means. Members of the public may attend in-person or watch the webcast of the events beginning at 1 p.m. each day on the Commission's website at www.sec.gov.

STATUS: This Sunshine Act notice is being issued because a majority of the Commission may attend the meeting.

MATTERS TO BE CONSIDERED: These public roundtables will be an opportunity for investors, regulators, and members of the investment community to share their experiences with SEC staff and discuss topics that are important to them, such as securities fraud and feedback on SEC rulemaking. These events are designed to listen to investors and better understand their needs in future policy and practice. Questions and feedback may be submitted in advance to InvestorEngagement@sec.gov.

CONTACT PERSON FOR MORE INFORMATION: For further information and to ascertain what, if any, matters have been added, deleted or postponed; please contact Vanessa A. Countryman from the Office of the Secretary at (202) 551-5400.

Authority: 5 U.S.C. 552b.

Dated: March 20, 2024.

Vanessa A. Countryman,

Secretary.

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