SECURITIES AND EXCHANGE COMMISSION

Submission for OMB Review; Comment Request

Upon Written Request, Copies Available From
Securities and Exchange Commission
Office of FOIA Services
100 F Street, NE
Washington, DC  20549-2736

Revision: Form N-8B-2

[SEC File No. 270-186, OMB Control No. 3235-0186]

Notice is hereby given that, pursuant to the Paperwork Reduction Act of 1995
(44 U.S.C. 3501 et seq.), the Securities and Exchange Commission (the “Commission”)
has submitted to the Office of Management and Budget a request for extension of the
previously approved collection of information discussed below.

Form N-8B-2 (17 CFR 274.12) is the form used by unit investment trusts
(“UITs”) other than separate accounts that are currently issuing securities, including UITs
that are issuers of periodic payment plan certificates and UITs of which a management
investment company is the sponsor or depositor, to comply with the filing and disclosure
requirements imposed by section 8(b) of the Investment Company Act of 1940
(15 U.S.C. 80a-8(b)). Form N-8B-2 requires disclosure about the organization of a UIT,
its securities, the personnel and affiliated persons of the depositor, the distribution and
redemption of securities, the trustee or custodian, and financial statements. The
Commission uses the information provided in the collection of information to determine
compliance with section 8(b) of the Investment Company Act.

Each registrant subject to the Form N-8B-2 filing requirement files Form N-8B-2
for its initial filing and does not file post-effective amendments on Form N-8B-2.1 The

1 Post-effective amendments are filed with the Commission on the UIT’s Form S-6.
Hence, respondents only file Form N-8B-2 for their initial registration statement and not
for post-effective amendments.
Commission staff estimates that approximately one respondent files one Form N-8B-2 filing annually with the Commission. Based on form amendments to include formatting and hyperlinking requirements to Form N-8B-2 arising from the adoption of the FAST Act release\(^2\), staff estimates that the burden for compliance with Form N-8B-2 is approximately 28 hours per filing.\(^3\) The total hourly burden for the Form N-8B-2 filing requirement therefore is 28 hours in the aggregate (1 respondent x one filing per respondent x 28 hours per filing), at an internal cost burden of $9,912, and external cost burden of $10,300.

Estimates of the burden hours are made solely for the purposes of the PRA and are not derived from a comprehensive or even a representative survey or study of the costs of SEC rules and forms. The information provided on Form N-8B-2 is mandatory. The information provided on Form N-8B-2 will not be kept confidential. An agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a currently valid OMB control number.

The public may view the background documentation for this information collection at the following website, www.reginfo.gov. Comments should be directed to: (i) Desk Officer for the Securities and Exchange Commission, Office of Information and Regulatory Affairs, Office of Management and Budget, Room 10102, New Executive Office Building, Washington, DC 20503, or by sending an email to: Lindsay.M.Abate@omb.eop.gov; and (ii) David Bottom, Director/Chief Information Officer, Securities and Exchange Commission, c/o Cynthia Roscoe, 100 F Street, NE, Washington, DC 20549 or send an email to: PRA_Mailbox@sec.gov. Written

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\(^3\) Staff estimates are also adjusted to reflect new disclosures for UIT ETFs arising from the adoption of the Exchange-Traded Funds release. \textit{See} Exchange-Traded Funds, Investment Company Act Release No. 33646 (Sept. 25, 2019) [84 FR 57162 (Oct. 24, 2019)].
comments and recommendations for the proposed information collection should be sent within 30 days of publication of this notice to www.reginfo.gov/public/do/PRAMain.

Find this particular information collection by selecting "Currently under 30-day Review - Open for Public Comments" or by using the search function.

Dated: November 12, 2020.

J. Matthew DeLesDernier,
Assistant Secretary.

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