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VPC SBIC I, LP
License No. 05/05 0308

Notice Seeking Exemption Under Section 312 of the
Small Business Investment Act, Conflicts of Interest

Notice is hereby given that VPC SBIC I, LP, 227 West Monroe Street, Suite 3900, Chicago, IL, 60606, a Federal Licensee under the Small Business Investment Act of 1958, as amended ("the Act"), in connection with the financing of a small concern, has sought an exemption under Section 312 of the Act and Section 107.730, Financings which Constitute Conflicts of Interest of the Small Business Administration ("SBA") Rules and Regulations (13 CFR 107.730). VPC SBIC I, LP proposes to Provide debt financing to Global Employment Holdings, Inc., 10375 Park Meadows Drive, Suite 475, Littleton, CO, 80124 ("GEYB"). The proceeds will be used to redeem maturing debt and fund an acquisition.

The financing is brought within the purview of §107.730(a) of the Regulations because Victory Park Credit Opportunities, L.P., Victory Park Credit Opportunities Intermediate Fund, L.P., and Victory Park Capital Advisors, LLC, Associates of the Licensee, are majority owners of and control GEYH, and because portions of the financing will be used to repay obligations to Victory Park Credit Opportunities Intermediate Fund, L.P. and Victory Park Credit Opportunities, L.P., and additional Associates of the Licensee, VPC Fund II, L.P. and VPC Intermediate Fund II (Cayman), L.P.; this transaction is considered *Financing an Associate* and *Providing Financing to discharge an obligation to an Associate* requiring prior SBA approval.

Notice is hereby given that any interested person may submit written comments on the transaction within 15 days of the date of this publication to the Associate Administrator for Administration, U.S. Small Business Administration, 409 Third Street SW, Washington, DC 20416.

Harry E. Haskins
Acting Associate Administrator for Investment

May 15, 2013

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